

Index Performance			
Global Indices	LTP	1D Chg.	10 % Chg.
Dow 30	25,053.11	-53.22	-0.21%
S&P 500	2,709.80	1.92	0.07%
FTSE 100	7,129.11	57.93	0.82%
DAX	11,014.59	107.81	0.99%
Nikkei 225	20,811.00	477.83	2.35%
Nasdaq	7,307.91	9.71	0.13%
Indian Indices	LTP	1D Chg.	10 % Chg.
Nifty 50	10,888.80	-54.80	-0.50%
BSE Sensex	36,395.03	-151.45	-0.41%
Nifty Bank	27,727.80	-66.6	-0.24%
Nifty Midcap 100	16,319.60	-277.60	-1.67%
NIFTY Smallcap 100	5,824.95	-106.65	-1.80%
Forex Rates	LTP	1D Chg.	10 % Chg.
USD/INR	71.17	-0.13	-0.18%
EUR/INR	80.53	-0.35	-0.44%
GBP/INR	92.00	-0.43	-0.47%
JPY/INR	0.65	0.00	-0.52%
Commodities	LTP	1D Chg.	10 % Chg.
Crude Oil WTI Feb-2019	3,723	-37	-0.98%
Natural Gas Feb-2019	191	5.8	3.14%
Gold Apr-2019	33,074	-168	-0.51%
Silver Mar-2019	39,851	-254	-0.63%
Aluminium Feb-2019	134	-0.15	-0.11%
Copper Feb-2019	439	-3.35	-0.76%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FI	3,981.86	4,106.91	-125.05
DII	3,027.08	3,259.63	-232.55
F&O			
FI Index Fut	2,564.07	2,289.54	274.53
FI Index Opt	70,662.57	69,318.25	1,344.32

Market Turnover: NSE	Latest	1D Chg.	10 % Chg.
Cash(INR cr)	27,308.20	-2,746.18	-9.14%
F&O (INR cr)	546,033.37	-51,459.68	-8.61%
Total	573,341.57	-54,205.86	-8.60%
Market Volatility	Latest	1D Chg.	10 % Chg.
CBOE VIX	15.97	0.25	-1.59%
INDIA VIX	15.84	0.27	1.75%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.66%	-0.04	0.03
India	7.53%	0.03	0

Nifty Supports	S3	S2	S1
Nifty	10805	10838	10881
Nifty Bank (NSEBANK)	11032	10989	10957

NIFTY 50 Companies support and Resistance					
TRADING SYMBOL	NAME OF COMPANY		S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited		408.28	414.57	421.03
INFRADEL	Bharti Infratel Limited		311.33	315.67	320.33
TCS	Tata Consultancy Services Limited		1,997.23	2,023.07	2,044.33
ASIANPAINT	Asian Paints Limited		1,396.70	1,411.85	1,427.00
INFY	Infosys Limited		746.97	752.98	752.00
TITAN	Titan Company Limited		1,027.40	1,036.30	1,045.70
UPL	UPL Limited		785.08	793.27	798.63
YESBANK	Yes Bank Limited		164.17	167.13	170.07
ICICIBANK	ICICI Bank Limited		343.15	346.10	348.80
DREDDY	Dr. Reddy's Laboratories Limited		2,398.32	2,478.03	2,546.92
ULTRACEMCO	UltraTech Cement Limited		3,281.37	3,360.78	3,406.87
WIPRO	Wipro Limited		362.30	366.00	370.00
IBULHSGFIN	Indiabulls Housing Finance Limited		553.05	564.20	583.60
ITC	ITC Limited		261.68	265.07	271.43
IOC	Indian Oil Corporation Limited		125.60	128.10	132.55
KOTAKBANK	Kotak Mahindra Bank Limited		1,270.90	1,282.45	1,291.90
HINDPETRO	Hindustan Petroleum Corporation Limited		217.83	221.32	226.53
TECHM	Tech Mahindra Limited		794.33	799.17	804.23
HDFCBANK	HDFC Bank		2,090.97	2,102.13	2,120.57
ONGC	Oil & Natural Gas Corporation Limited		129.13	133.12	135.68
HINDUNILVR	Hindustan Unilever Limited		1,780.72	1,788.23	1,800.37
LT	Larsen & Toubro Limited		1,187.00	1,204.00	1,225.00
AXISBANK	Axis Bank Limited		691.17	698.23	705.77
HDFC	Housing Development Finance Corporation Limited		1,914.83	1,925.22	1,938.23
NTPC	NTPC Limited		123.93	126.27	128.63
HCLTECH	HCL Technologies Limited		1,044.33	1,053.67	1,065.33
INDUSINDBK	Indusind Bank Limited		1,456.87	1,469.43	1,492.87
RELJANCE	Reliance Industries Limited		1,220.00	1,235.50	1,245.00
BAJAJ-AUTO	Bajaj Auto Limited		2,769.72	2,794.38	2,820.67
BAJFINANCE	Bajaj Finance Limited		2,537.57	2,586.28	2,627.27
ZEEL	Zee Entertainment Enterprises Limited		384.37	388.58	396.47
CIPLA	Cipla Limited		527.35	531.60	537.40
BAJAJFINSV	Bajaj Finserv Limited		5,896.50	5,986.80	6,042.90
SBIN	State Bank of India		272.37	276.18	278.32
ADANIPORTS	ADANI PORTS		394.73	311.57	320.28
COALINDIA	Coal India Limited		209.32	211.73	215.52
GRASIM	Grasim Industries Limited		685.92	695.13	705.57
BHARTIARTL	Bharti Airtel Limited		305.53	308.27	309.98
POWERGRID	Power Grid Corporation of India Limited		174.15	176.00	179.50
MARUTI	Maruti Suzuki India Limited		6,937.67	6,994.38	7,096.52
TATAMOTORS	Tata Motors Limited		140.75	143.30	148.15
BPCL	Bharat Petroleum Corporation Limited		319.33	323.67	328.83
GAIL	GAIL (India) Limited		312.68	318.52	323.73
HEROMOTOCO	Hero MotoCorp Limited		2,717.68	2,761.12	2,829.08
HINDALCO	Hindalco Industries Limited		185.88	190.77	195.13
M&M	Mahindra & Mahindra Limited		610.80	628.00	639.00
VEDL	Vedanta Limited		139.35	143.20	147.50
TATASTEEL	Tata Steel Limited		437.67	448.98	464.37
JSWSTEEL	JSW Steel Limited		248.53	252.57	257.93
EICHERMOT	Eicher Motors Limited		19,038.93	19,684.97	20,167.48

**News**

**Indian Equities:** **Market may open higher**

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 13.50 points at the opening bell. Macroeconomic data of Consumer Price Index (CPI) for January and Index of Industrial Production (IIP) for December 2018 is slated to be released later in the day. Overseas, most Asian stocks rose with investors looking to a new round of Sino-US trade talks as the world's two largest economies try to resolve a tariff dispute that has put a dent on global growth and corporate earnings.

**Corporate News**

•The Specified Undertaking of Unit Trust of India (SUUTI) will sell up to 3 percent stake in Axis Bank. The floor price has been set at Rs 689.52 per share, roughly a 3 percent discount to the February 11 closing price of Rs 710.35 per share. The government is expected to raise Rs 5,316 crore according to a filing.

•ITI Q3: Consolidated profit dips to Rs 13.6 crore versus Rs 76.24 crore; revenue jumps to Rs 563.2 crore versus Rs 251 crore YoY.

•Hindustan Copper Q3: Profit rises to Rs 34.6 crore versus Rs 19 crore; revenue increases to Rs 474 crore versus Rs 431 crore YoY.

•On a consolidated basis, net profit of Tata Steel rose 54.33% to Rs 1753.07 crore on 22.33% rise in net sales to Rs 40457.11 crore in Q3 December 2018 over Q3 December 2017. The result was announced after market hours on Friday, 8 February 2019.

•Net profit of Bharat Petroleum Corporation (BPCL) declined 76.90% to Rs 495.14 crore on 30.59% rise in net sales to Rs 79168.84 crore in Q3 December 2018 over Q3 December 2017. The result was announced after market hours on Friday, 8 February 2019.

**Indian Economy** **CAG report likely to omit Rafale deal pricing in absolute numbers**

The pricing of the Rafale jet fighter deal is likely to be mentioned in redacted form — which is without absolute numbers and with variables such as x, y and z — in a Comptroller and Auditor General (CAG) report, which may be tabled in Parliament on Tuesday.

The report will also be on 10 other capital acquisitions by the Air Force, sources said. The report will be in two volumes, with one of them dealing with the 10 acquisitions and the other one on the Rafale deal. However, the two volumes will be in one copy. Sources said the CAG had sent its report to President Ram Nath Kovind and the finance ministry.

**Global Economy** **U.S. Senator Shelby says 'agreement in principle' reached on border security**

US Republican Senator Richard Shelby, one of the congressional negotiators working on border security funding, said late on Monday that an "agreement in principle" had been reached. Speaking to reporters after a meeting of negotiators, Shelby did not give an outline of the deal but said staff members will work out the details.

NSE Indices / Sectoral Performance	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.
NIFTY BANK	27227.80	-66.60	-0.24%	NIFTY ENERGY	14762.90	-250.75	-1.67%
NIFTY IT	16099.05	79.25	0.49%	NIFTY PHARMA	8838.00	-146.85	-1.63%
NIFTY METAL	2725.20	-15.30	-0.56%	NIFTY MMC	13038.90	-150.35	-1.14%
NIFTY AUTO	8320.30	-100.05	-1.19%	NIFTY PSU BANK	2845.40	-50.40	-1.74%
NIFTY FMCG	29728.50	-40.55	-0.14%	NIFTY SERV SECTOR	15133.20	-26.95	-0.18%

NSE Movers and Shakers	Latest	1D Chg.	10 % Chg.	Top Losers	Latest	1D Chg.	10 % Chg.
Top Gainers				Dr. Reddy's Labs	2615.35	-154.4	-5.57%
Tata Steel	480.70	11.95	2.55%	Mahi & Mahi	647.55	-34.55	-5.07%
Cipla	543.30	9.05	1.69%	ONGC	138.2	-5.95	-4.13%
Indian Oil Corp	135.85	2.05	1.53%	Hindalco Indus.	199.45	-6.45	-3.13%
Tata Motors Ltd.	152.65	1.95	1.29%	UltraTech Cement	3449.4	-108.40	-3.05%
HCL Technologies	1,079.35	10.90	1.02%				

Indian ADR Stocks	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.
Infosys ADR	10.82	-0.04	-0.37%	HDFC Bank ADR	100.55	0.26	0.26%
Tata Motors ADR	10.61	0.1	0.95%	ICICI Bank ADR	9.68	-0.11	-1.12%

Nifty Resistance	R1	R2	R3
Nifty	11032	10989	10957
Nifty Bank (NSEBANK)	27520	27435	27378

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